



Hassle Free Switch Kit

Changing Banks is now as easy as 1, 2, and 3.

Step One

Open your new First State Bank of Uvalde Bank Account and start enjoying the services of First State Bank of Uvalde. You will need to bring your current photo ID and social security number.

Stop using the account you want to close. The sooner you stop writing checks, initiating payments, and stop using your ATM/Debit card, the sooner your transactions will clear, and a final balance amount can be determined.

Step Two

Set up direct deposits to your First State Bank of Uvalde account(s). Use the Direct Deposit Switch Form to change your direct deposit information with your employer. Set up automatic payments and pre-authorized bill payments by contacting your service providers or by submitting an Automatic Authorization form. Don't forget to sign up for Online Banking, E-Statements, and Mobile Banking.

Step Three

Close your old account. Simply complete the Close Bank Account Form and send it to your old bank. Make sure all checks and other payments you authorized have been paid. Remember to destroy unused checks, deposit slips, and ATM/debit cards.

If you need assistance or have any questions, please call Account Services at (830) 278-6231 and we will be happy to help you.

We want to welcome you to First State Bank of Uvalde and want you to have the very best!

Revised 01/08/2019

fsbuvalde.com • (830) 278-6231



Direct Deposit/Automatic Payment Information

Benefits:

- Convenient – Your check(s) are deposited electronically into your First State Bank of Uvalde account(s). Enjoy the convenience of your money automatically being deposited for you. No need to worry when you are on vacation, ill or can't make it to the bank.
- Fast – You have immediate access to your money once deposit is processed.
- Safe – Never worry about checks getting lost, delayed, or stolen.
- Automatic Payment – You can also use the routing number and account number to setup automatic payments for your recurring bills from your checking account.
- Automatic Savings – Watch your savings grow when you have a portion of your pay direct deposited to your savings.

Type of Direct Deposit	Existing Enrollment	New Enrollment
<ul style="list-style-type: none"> • Salary/Wages • Pension • Dividend/Investment Income 	Fill out Direct Deposit Switch form.	
<ul style="list-style-type: none"> • Social Security Eagle Pass • Social Security Kerrville • Social Security Kerrville Local No. • Social Security General No. • Supplemental Security Income (SSI) 	1-888-862-4864 (9am-3pm) 1-877-895-0043 1-830-895-1422 1-800-772-1213 (1-800-325-0778 TTY)	Visit a First State Bank of Uvalde Branch near you or For New Enrollments only, you can visit www.godirect.org , or call Go Direct at 1-800-333-1795 English 1-800-333-1792 Spanish
<ul style="list-style-type: none"> • Railroad Retirement 	Call 1-877-772-5772 (1-312-751-4701 TTY)	
<ul style="list-style-type: none"> • Veterans Compensation and Pension 	Call 1-877-767-6738 (1-800-829-4833 TTY)	Visit www.va.gov/vaforms
<ul style="list-style-type: none"> • Other Federal Agency Benefits 	Call Go Direct at 1-800-333-1795 to get the telephone numbers of many federal agencies.	
<ul style="list-style-type: none"> • State of Texas Employee 	Visit https://comptroller.texas.gov/programs/systems/direct-deposit/	
<ul style="list-style-type: none"> • Texas Teacher Retirement 	Visit https://www.trs.texas.gov/Pages/Homepage.aspx	
<ul style="list-style-type: none"> • Civil Service Retirement 	Call 1-888-767-6738 (1-855-887-4957 TTY)	Visit https://www.opm.gov/

TTY – Teletypewriter for the hearing impaired

Revised 01/08/2019

fsbuvalde.com • (830) 278-6231



Direct Deposit Switch Form

Complete this form to authorize direct deposit of your payroll or other credit to your First State Bank of Uvalde checking or savings account.

Date: _____

To (Company): _____

Address: _____

City, State, Zip Code: _____

From: _____

Address: _____

City, State, Zip Code: _____

Social Security Number: _____

Telephone Number: _____

Please direct deposit to my:

Existing Direct Deposit New Direct Deposit

Account you would like your check automatically deposited into:

Checking Savings Money Market

Deposit Instructions:

Please deposit entire amount into account # _____

Please deposit \$ _____ into savings account number # _____ and the remainder to checking account number # _____

One form should be used for each request. Please make copies as needed.

I authorize (name of company) and First State Bank of Uvalde to automatically deposit my check into my account listed above. This authorization will remain in effect until I send written notice of change or cancellation.

Customer Signature: _____

3 EASY STEPS.....

1. Complete this form.
2. Attach a voided check to this form to confirm your account and routing number.
3. Submit this completed form and a voided check to your Human Resources/Payroll Department, or to the originator of your direct deposit.

Please place voided check here

Revised 01/08/2019

fsbuvalde.com • (830) 278-6231



Automatic Payment Authorization

Start saving time and money when you select the automatic payment option from your First State Bank of Uvalde account.

- 1 Complete this form.
- 2 Provide your new FSB account number and 9 –digit routing number.
- 3 Submit this completed form and a voided check to each service provider to automatically debit your FSB account.

Checklist:

- Auto Loans
- Auto Insurance
- Cable/TV
- Childcare
- Credit Cards
- Electric
- Garbage
- Gas/Oil
- Health Club
- Loans
- Mortgage/Rent
- Sewer
- Student Loan
- Telephone
- Water

You can pay all your bills online. Simply visit www.fsbuvalde.com to sign up for Free Online Banking and Free Bill pay today!

Use one form for each automatic payment. Make additional copies as needed.

Complete this form to authorize your service providers to electronically debit your FSB checking account:

First Name: _____

Last Name: _____

Address: _____

City, State, Zip Code: _____

Phone Number: _____

Name of Service Provider: _____

Service Provider's Phone Number: _____

Account Number with Service Provider: _____

This form authorizes you to establish an automatic payment deduction from my:

First State Bank of Uvalde account effective: _____
(Date)

FSB Account Information – automatic deduction should be made from:

Account Type: Checking Savings

Account Number: _____

FSB Routing Number: 114902405 _____

I authorize the service provider indicated to initiate payments from my First State Bank of Uvalde account above. This authorization will remain in effect until I send written notice of change or cancellation.

Primary Accountholder's Signature: _____

Date: _____

Joint Accountholder's Signature: _____

Date: _____

Revised 01/08/2019

fsbuvalde.com • (830) 278-6231



Bank Account Closure Form

Date: _____

Financial Institution Name: _____

RE: Request to Close Account

Please close the following accounts immediately.

Account Type	Account Number	Name(s) on the Account

Please forward all remaining funds including accrued interest to me at the following address, and contact me if you have any questions.

Name: _____

Address: _____

City, State, and Zip Code: _____

Signature: _____

Date: _____

Joint Owner Signature: _____

Date: _____

Revised 01/08/2019

fsbuvalde.com • (830) 278-6231

